

**CONFIDENTIAL FINANCIAL STATEMENT**

Date Received: \_\_\_\_\_

Financial Statement as of: \_\_\_\_\_

NAME	
HOME ADDRESS	
CITY, STATE, ZIP	
HOME PHONE	
SOC. SEC. #	DOB
# OF DEPENDENT CHILDREN	

OCCUPATION	
EMPLOYER	YRS
WORK ADDRESS	
WORK PHONE	
SPOUSE NAME	
SPOUSE SOC. SEC. #	DOB

**ASSETS**

CASH (Schedule 1)	ON HAND	
	FINANCIAL INSTITUTIONS	
SECURITIES (Schedule 2)	MARKETABLE	
	NON-MARKETABLE-CLOSELY HELD	
REAL ESTATE (Schedule 5)	HOMESTEAD	
	OTHER WHOLLY-OWNED R/E	
	PARTIAL OWNERSHIP IN R/E	
ACCOUNTS/NOTES RECEIVABLES (Schedule 3)		
CASH VALUE OF LIFE INSURANCE (NET OF LOANS) (Sch 8)		
AUTOMOBILES		
OIL & GAS INTERESTS (Schedule 9)		
DEFERRED COMP. & RETIREMENT PLANS		
PERSONAL ASSETS		
OTHER ASSETS		
GOLD, SILVER & ANTIQUES		
HORESES		
PARTNERSHIP INTERST		
<b>TOTAL ASSETS</b>		

**LIABILITIES**

NOTES PAYABLE TO SUMMIT BANK	UNSECURED SECURED	
NOTES PAYABLE TO OTHER BANKS	UNSECURED SECURED	
OTHER NOTES OR ACCOUNTS PAYABLE (Schedule 4)		
MORTGAGES	REAL ESTATES OWNED	
PAYABLES (Schedule 5)	HOMESTEAD PARTIAL INTEREST IN R/E	
DUE TO BROKERS		
TAXING	INCOME TAXES	
OWING	OTHER TAXES	
INTEREST ACCRUED, UNPAID		
OTHER LIABILITIES (Itemize)		
TOTAL LIABILITIES		
NET WORTH (Assets less Liabiltiess)		
<b>TOTAL LIABILITIES &amp; NET WORTH</b>		

**INCOME/EXPENSE INFORMATION**

SOURCES OF CASH	LAST YEAR	THIS YEAR	PROJECTED
SALARY & WAGES			
COMM. BONUS, ETC			
INTEREST & DIVIDENDS			
RENTAL INCOME			
OIL GAS AFTR OP EXP			
OTHER BUS. INCOME			
OTHER:			
<b>SUBTOTAL</b>			
COMM., BONUS, ETC.			
SALE OF ASSETS			
TAX REFUND			
OTHER			
<b>TTL CASH SOURCES</b>			

USES OF CASH	LAST YEAR	THIS YEAR	PROJECTED
INCOME TAXES & FICA			
OTHER PAYROLL DED.			
LIVING EXPENSES			
OIL/GAS CAP. EXPEND.			
OTHER BUSINESS EXP.			
OTHER:			
<b>SUBTOTAL</b>			
REG/SCHED. PYMTS.			
OTHER INTEREST			
OTHER PRINCIPAL			
CONTINGENT LIAB.			
TOTAL CASH USES			
<b>NET CASH FLOW</b>			



**SCHEDULE 5 - REAL ESTATE OWNED**

ITEM NO	LOCATION, SIZE AND IMPROVEMENTS	MARKET VALUE	% OF OWNERSHIP	COST	YEAR ACQUIRED	MONTHLY INCOME	RELATED INDEBTEDNESS			
							PAYMENT	LIEN HOLDER	ORIGINAL AMOUNT	PRESENT BALANCE
1										
2										
3										
4										
5										
6										
7										
CARRY TOTALS TO PAGE 1										
<b>HOMESTEAD</b>										
8			100%							
<b>PARTIAL INTEREST IN REAL ESTATE</b>		<b>MARKET VALUE</b>	<b>%</b>	<b>% LIABILITY</b>	<b>PAYMENT</b>					
9										
10										
11										
12										
13										
14										
15										
YOUR % OF MARKET VALUE AND DEBT (TO PAGE 1) IF YOUR LIABILITY EXCEEDS YOUR OWNERSHIP %, PLEASE INDICATE AMOUNT IN CONTINGENT LIABILITY SECTION ON PAGE 1.										

**SCHEDULE 6 - OIL INTERESTS**

LOCATION AND DESCRIPTION	FRACTION INTEREST	MONTHLY INCOME	PRESENT VALUATION	VALUATION BY WHOM

**SCHEDULE 7 - CONTINGENT LIABILITIES (LETTERS OF CREDIT, GUARANTEES, ENDORSEMENTS, NOTES, LEASES, ETC.)**

MAKER / % OF LIABILITIES	ORIGINAL AMOUNT	PRESENT BALANCE	PAYABLE TO	MATURITY	COLLATERAL

**GENERAL INFORMATION**

ARE YOU A PARTNER OR OFFICER IN ANY OTHER VENTURE? \_\_\_\_\_

ARE YOU A DEFENDANT IN ANY SUIT OF LEGAL ACTION? \_\_\_\_\_

HAVE YOU EVER TAKEN BANKRUPTCY? \_\_\_\_\_

ARE ANY OF THE ASSETS INCLUDED ON THIS STATEMENT THE SEPARATE PROPERTY OF YOUR SPOUSE? \_\_\_\_\_

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS YES, PLEASE EXPLAIN IN ADDITIONAL COMMENTS.

**SCHEDULE 8 - LIFE INSURANCE**

COMPANY	FACE AMOUNT	CASH SURRENDER OF LOAN VALUE	BENEFICIARY

**ADDITIONAL REMARKS**

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THE ABOVE FINANCIAL AND SUPPORTING SCHEDULES, WHICH ARE SUBMITTED FOR THE PURPOSE OF ESTABLISHING, OBTAINING AND MAINTAINING CREDIT, PRESENT A TRUE, COMPLETE AND CORRECT STATEMENT OF MY FINANCIAL CONDITION AS OF THE DATE SHOWN. I AGREE TO NOTIFY THE BANK OF ANY MATERIAL ADVERSE CHANGE IN MY FINANCIAL CONDITION; AND TO FURNISH CURRENT FINANCIAL INFORMATION UPON REQUEST BY THE BANK FROM TIME TO TIME. THE BANK IS AUTHORIZED TO CONTACT ANY APPROPRIATE THIRD PARTIES FOR THE PURPOSE OF VERIFYING ANY INFORMATION AT ANY TIME FURNISHED BY ME TO THE BANK. SUCH FINANCIAL STATEMENT AND OTHER INFORMATION FURNISHED SHALL BE THE PROPERTY OF THE BANK.

DATE	SIGNATURE
WITNESSED BY	PREPARED BY (IF OTHER THAN MAKER)

NOTE: IF YOU HAVE ANY DIFFICULTY IN THE COMPLETION OF THIS FINANCIAL STATEMENT, OUR CREDIT DEPARTMENT WILL BE HAPPY TO ASSIST YOU.

**FOR BANK USE ONLY**